

LET'S BEGIN YOUR BUYING JOURNEY



DATE:

REFERRED BY:

Getting to Know You

Last Name

First Name

Phone

Email

Last Name

First Name

Phone

Email

Current Address

Best time to reach you?

Preferred Method of Communicating:

Email Phone Text

Let's Get Ready to Buy

1. Has another real estate agent taken you out and showed you homes? Yes No

If yes, have you signed a Buyer Broker Agreement with another agent? Yes No

2. Is anyone else buying the house with you?

3. Why are you considering moving?

4. Are you a first time home buyer, investor, 2nd home?

5. Do you currently rent or own a home that you have to sell?

If renting, when is lease up?

If own do need to sell a home before you purchase?

6. When you would like to be in your new home?

7. How long have you been looking for a home?

Have you seen anything you've liked? Tell me about it?

8. How are you going about your search? (Open House, Online)

Your Money Matters

1. Will you be paying cash, or financing a home?

2. Have you have discussed purchasing a home with a banker or broker? Yes No

3. If yes, Lender Name

Email

Company

Phone #

What purchase amount have you been preapproved for? Amount \$

What will your down payment be?

Do you have a pre-approval letter from the lender? Yes No

4. If no, do you need assistance in locating financing? Yes No

Let's Find Your Dream Home

1. TOP 5

1.	Add'l wants:	1.
2.		2.
3.		3.
4.		4.
5.		5.

2. Location:

NORTH:

WEST:



EAST:

SOUTH:

i. Zip codes (if applicable)

ii. Subdivisions (if applicable)

iii. City (if applicable)

3. Price Range \$

4. Levels 1 Story 2 Story No Preference

5. Size Under 1,000 1,000-2,000 2,000-3,000 Over 3,000

6. Number of Bedrooms

Number of Baths

7. Open Floor Plan? Yes No

An office or study? Yes No

8. Formal dining room? Yes No

9. Do you want a garage? Yes No No Preference
 If yes, how many garage spaces? 1 2 3 4+ No Preference
10. Type of flooring: Wood Tile Carpet No Preference
11. Are you ok with a fixer upper? Yes No
12. What size lot would you prefer? Small (1-7500) Medium (7500-10,000) Large (10k-15K) Specific Acreage
13. Do you want to live in a subdivision with an HOA? Yes No

Max amount of HOA Fees

14. Are there any other specific features that were not addressed in this questionnaire that you would like to be factored into your property search?

15. Best time to look at properties

Let's Meet

How soon can we get together?

Days and times available?

Other

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